

# Industrial valves — Part-turn actuator attachments

The European Standard EN ISO 5211:2001 has the status of a  
British Standard

ICS 23.060.01

## National foreword

This British Standard is the official English language version of EN ISO 5211:2001. Together with BS EN ISO 5210:1996, this British Standard supersedes BS 5840-1:1980 and BS 5840-2:1982, which are withdrawn.

The UK participation in its preparation was entrusted by Technical Committee PSE/7, Industrial valves, to Subcommittee PSE/7/1, Valves — Basic standards, which has the responsibility to:

- aid enquirers to understand the text;
- present to the responsible European committee any enquiries on the interpretation, or proposals for change, and keep the UK interests informed;
- monitor related international and European developments and promulgate them in the UK.

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This British Standard, having been prepared under the direction of the Engineering Sector Committee, was published under the authority of the Standards Committee and comes into effect on 15 April 2001

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## Industrial valves — Part-turn actuator attachments (ISO 5211:2001)

Robinetterie industrielle — Raccordement des actionneurs  
à fraction de tour (ISO 5211:2001)

Industriearmaturen — Anschlüsse von Schwenkantrieben  
(ISO 5211:2001)

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## Foreword

The text of EN ISO 5211:2001 has been prepared by Technical Committee CEN/TC 69, Industrial valves, the Secretariat of which is held by AFNOR, in collaboration with Technical Committee ISO/TC 153, Valves.

This European Standard shall be given the status of a national standard, either by publication of an identical text or by endorsement, at the latest by August 2001, and conflicting national standards shall be withdrawn at the latest by August 2001.

This European Standard currently includes actuators with key(s), square and flat drives. Other types of drives may be included in the future.

This European Standard has been prepared under a mandate given to CEN by the European Commission and the European Free Trade Association. This European Standard is considered to be a supporting standard to those application and product standards which in themselves support an essential safety requirement of a New Approach Directive and which make reference to this European Standard.

According to the CEN/CENELEC Internal Regulations, the national standards organizations of the following countries are bound to implement this European Standard: Austria, Belgium, Czech Republic, Denmark, Finland, France, Germany, Greece, Iceland, Ireland, Italy, Luxembourg, Netherlands, Norway, Portugal, Spain, Sweden, Switzerland and the United Kingdom.

## 1 Scope

This European Standard specifies requirements for the attachment of part-turn actuators, with or without gearboxes, to industrial valves.

The attachment of part-turn actuators to control valves is in accordance with the requirements of this standard only when subject to an agreement between the supplier and the purchaser.

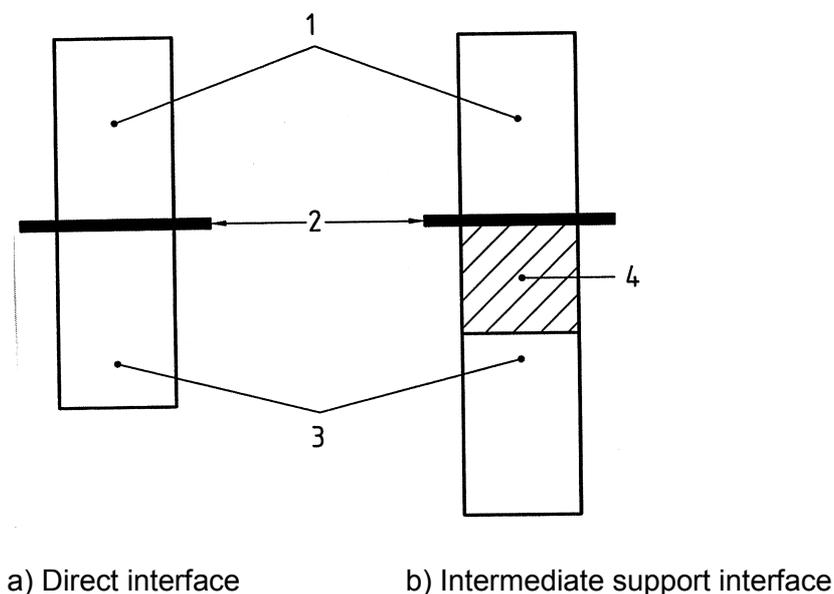
This standard specifies:

- flange dimensions necessary for the attachment of part-turn actuators to industrial valves [see Figure 1a)] or to intermediate supports [see Figure 1b)];
- driving component dimensions of part-turn actuators necessary to attach them to the driven components;
- reference values for torques for interfaces and for couplings having the dimensions specified in this standard.

The attachment of the intermediate support to the valve is not the subject of this standard.

NOTE 1 In this standard the term “valve” may also be understood to include “valve with an intermediate support” (see Figure 1).

NOTE 2 When the part-turn actuator is a combination of a multi-turn actuator and a gearbox, the multi-turn actuator attachment to the gearbox should be in accordance with EN ISO 5210.



### Key

- 1 Part-turn actuator
- 2 Interface
- 3 Valve
- 4 Intermediate support

Figure 1 — Direct and intermediate support interfaces

## 2 Normative references

This European Standard incorporates, by dated or undated reference, provisions from other publications. These normative references are cited at the appropriate places in the text and the publications are listed hereafter. For dated references, subsequent amendments to or revisions of any of these publications apply to this European Standard only when incorporated in it by amendment or revision. For undated references, the latest edition of the publication referred to applies (including amendments).

ISO 273, *Fasteners — Clearance holes for bolts and screws.*

ISO/TR 773, *Rectangular or square parallel keys and their corresponding keyways (dimensions in millimetres).*

## 3 Terms and definitions

For the purposes of this European Standard, the following terms and definitions apply.

### 3.1 actuator

power operated device used to operate a valve

The device is designed to operate using motive energy which may be electrical, pneumatic, hydraulic, etc., or a combination of these. Movement is limited by travel, torque or thrust.

### 3.2 part-turn actuator

actuator which transmits torque to the valve for a rotation of one revolution or less, which does not have to be capable of withstanding axial thrust

### 3.3 gearbox

mechanism designed to reduce the torque required to operate a valve

### 3.4 torque

turning moment transmitted through the mounting flanges and connection components, expressed in Newton-metres (Nm)

## 4 Maximum flange torques

The maximum flange torque values listed in Table 1 give the maximum torques which can be transmitted through the mounting flange.

**Table 1 — Maximum flange torque values**

Flange type	Maximum flange torque Nm
F03	32
F04	63
F05	125
F07	250
F10	500
F12	1 000
F14	2 000
F16	4 000
F25	8 000
F30	16 000
F35	32 000
F40	63 000
F48	125 000
F60	250 000

The values specified in Table 1 have been defined on the basis of bolts in tension only at a stress of 290 MPa<sup>1</sup> and a coefficient of friction of 0,2 between the mounting interface. All variations in these defined parameters lead to variations of the transmittable torque values.

The selection of flange types for a particular application should take into account the additional torques that may be generated because of inertia or other factors.

## 5 Flange dimensions

Flanges for part-turn actuator attachments shall comply with the dimensions shown in Figure 2 and given in Table 2. The method of attachment shall be by means of studs, screws or through bolting. When through bolting is used, the diameter of the clearance holes shall permit the use of bolts of a size given by the corresponding dimension  $d_4$  in Table 2. Holes for the studs, screws or bolts shall be equi-spaced and positioned off-centre (see Figure 3 and Table 3), and shall conform to the requirements of ISO 273.

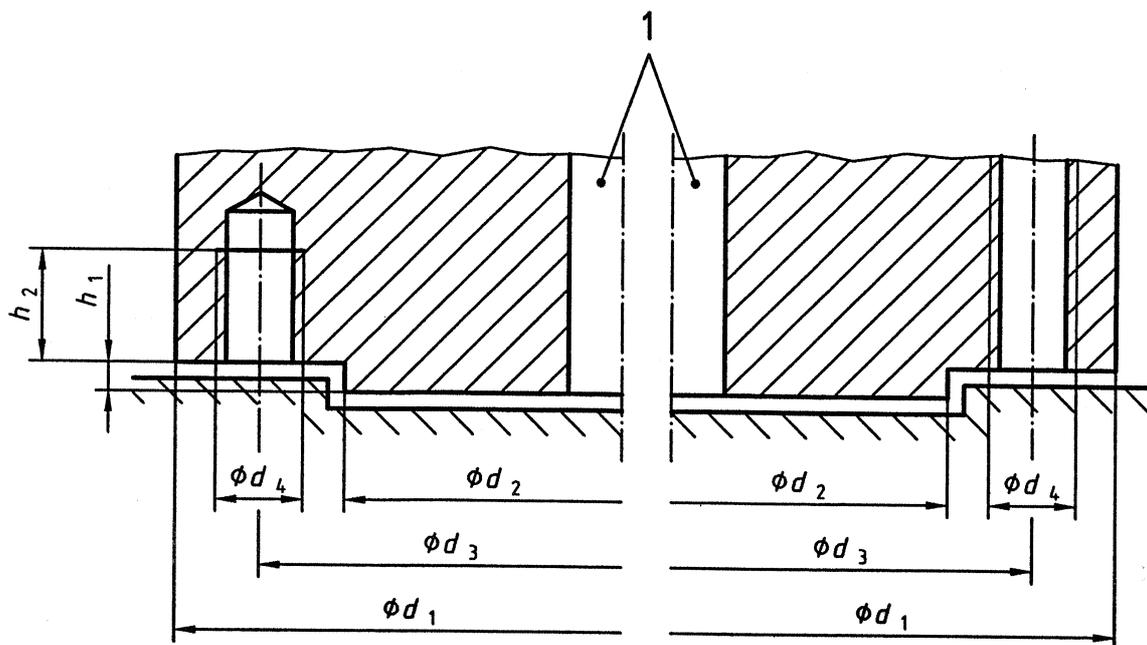
The flange on the valve shall have a recess corresponding to the diameter  $d_2$ ; a spigot on the part-turn actuator is optional.

The minimum values for dimension  $h_2$  apply to flanges having material of proof stress  $R_{p0,2} \geq 200$  MPa.

Dimension  $d_1$  has been calculated to provide sufficient seating for nuts and bolt heads. Such seating is defined as a radius from the bolt hole centre with the dimension  $(d_1-d_3)/2$ , and is a minimum. The flange shape and the design of the mounting surface of the valve and part-turn actuator outside these areas of seating is left to the choice of the manufacturer.

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<sup>1</sup> 1 MPa = 1 N/mm<sup>2</sup>



**Key**

- 1 Part-turn actuator

**Figure 2 — Flange dimensions**

**Table 2 — Flange dimensions**

Dimensions in millimetres

Flange type	$d_1$	$d_2$ f8	$d_3$	$d_4$	$h_1$ max.	$h_2$ min.	Number of screws, studs or bolts
F03	46	25	36	M5	3	8	4
F04	54	30	42	M5	3	8	4
F05	65	35	50	M6	3	9	4
F07	90	55	70	M8	3	12	4
F10	125	70	102	M10	3	15	4
F12	150	85	125	M12	3	18	4
F14	175	100	140	M16	4	24	4
F16	210	130	165	M20	5	30	4
F25	300	200	254	M16	5	24	8
F30	350	230	298	M20	5	30	8
F35	415	260	356	M30	5	45	8
F40	475	300	406	M36	8	54	8
F48	560	370	483	M36	8	54	12
F60	686	470	603	M36	8	54	20

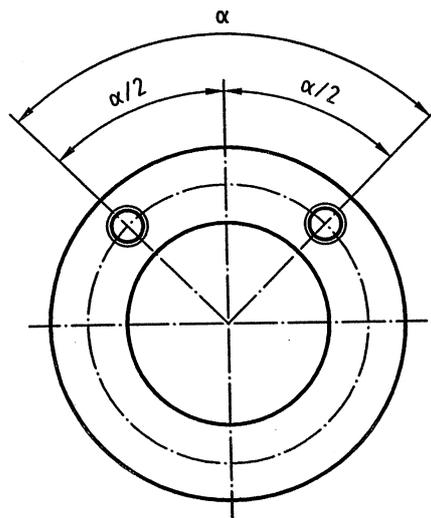


Figure 3 — Position of holes

Table 3 — Position of holes

Flange type	$\alpha/2$
F03 to F16	45°
F25 to F40	22,5°
F48	15°
F60	9°

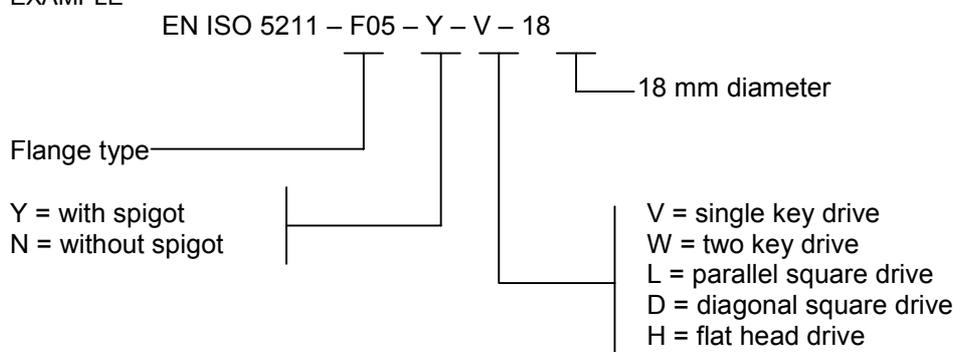
## 6 Designation

Part-turn valve actuator attachments shall be designated as follows:

- flange designation:
  - flange type as per Table 1;
  - a capital letter for spigot identification:
    - Y with spigot;
    - N without spigot;
- drive designation:
  - an additional capital letter for drive identification:
    - V for single key drive;
    - W for two key drive;
    - L for parallel square drive;
    - D for diagonal square drive;

- H for flat head drive;
- the actual dimensions of the drive (in millimetres):
  - dimension  $d_7$  for key drives (see Figure 4 and Table 4);
  - dimension  $s$  for square or flat drives (see Figures 5 or 6 and Table 5, or Figure 7 and Table 6).

EXAMPLE



EN ISO 5211 – F05 – Y – V – 18, identifies a part-turn valve actuator attachment in accordance with this standard, with F05 flange type, spigot and single key drive with 18 mm diameter.

NOTE The designation is not a marking requirement.

## 7 Dimensions and torques

### 7.1 General

To ensure that no interference can occur between the driving component and the driven component, the length of the driven component above the interface shall be limited so that there is a clearance between both parts.

### 7.2 Drive by key(s)

Dimensions of drive components for key drive shall meet the requirements of Figure 4 and Table 4.

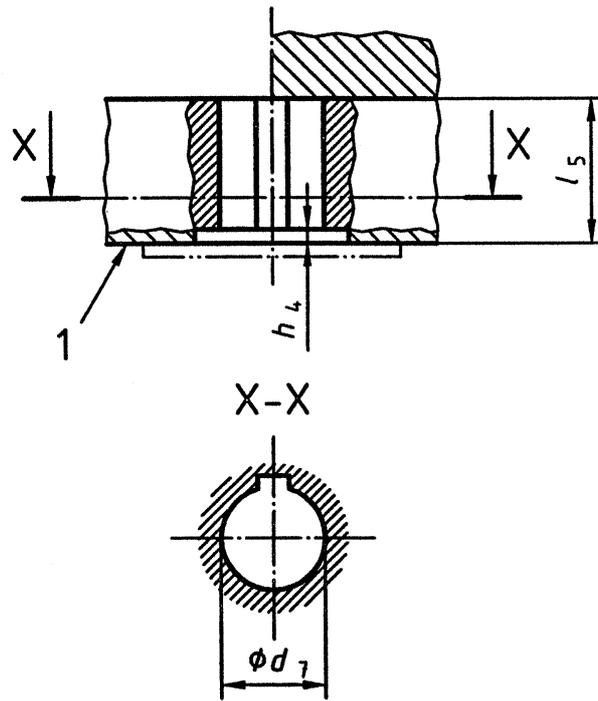
The values of  $d_7$ ,  $h_4$  and  $l_5$  in Table 4 are based on single key design up to 98 mm shaft diameter.

Where more than one key is required to transmit the torque, the dimensions in Table 4 shall still apply.

The key dimensions shall comply with those given in ISO/TR 773.

The keyway(s) in the driving component shall correspond to the position of the key(s) supplied on the driven component as specified in 8.1, Figures 8 or 9.

The key(s) shall be secured in position by suitable means.



**Key**

- 1 Interface

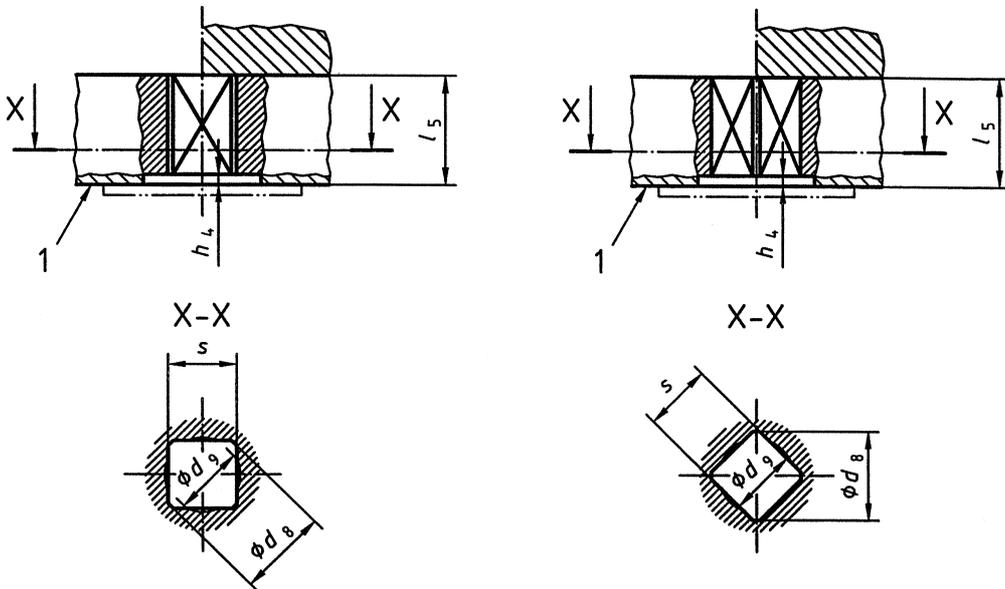
**Figure 4 — Drive by key(s)**



### 7.3 Drive by parallel or diagonal square head

Dimensions of drive components for square heads shall meet the requirements of Figures 5 or 6 and Table 5. The choice of  $d_8$  and  $d_9$  depends on the manufacturing process.

The square drive positions shall be as specified in 8.2, Figures 10 or 11.



#### Key

1 Interface

Figure 5 — Drive by parallel square head

Figure 6 — Drive by diagonal square head

Table 5 — Dimensions and torques for drive by parallel or diagonal square head

Dimensions in millimetres

Flange type	Max. flange torque Nm	$h_4$ max. <sup>a</sup>	$s$ H11											
			9	11	14	17	19	22	27	36	46	55	75	
F03	32	1.5	9	-	-	-	-	-	-	-	-	-	-	-
F04	63	1.5	9	11 <sup>b</sup>	-	-	-	-	-	-	-	-	-	-
F05	125	3.0	9	11	14 <sup>b</sup>	-	-	-	-	-	-	-	-	-
F07	250	3.0	-	11	14	17 <sup>b</sup>	-	-	-	-	-	-	-	-
F10	500	3.0	-	-	14	17	19	22 <sup>b</sup>	-	-	-	-	-	-
F12	1 000	3.0	-	-	-	17	19	22	27 <sup>b</sup>	-	-	-	-	-
F14	2 000	5.0	-	-	-	-	-	22	27	36 <sup>b</sup>	-	-	-	-
F16	4 000	5.0	-	-	-	-	-	-	27	36	46 <sup>b</sup>	-	-	-
F25	8 000	5.0	-	-	-	-	-	-	-	36	46	55 <sup>b</sup>	-	-
F30	16 000	5.0	-	-	-	-	-	-	-	-	46	55	75 <sup>b</sup>	-
$\varnothing d_8$ min.			12,1	14,1	18,1	22,2	25,2	28,2	36,2	48,2	60,2	72,2	98,2	
$\varnothing d_9$ max.			9,5	11,6	14,7	17,9	20	23,1	28,4	38	48,5	57,9	79,1	
$l_5$ min			10	12	16	19	21	24	29	38	48	57	77	
<b>Max. transmissible torque</b> Nm <sup>c</sup>			32	63	125	250	350	500	1 000	2 000	4 000	8 000	16 000	

<sup>a</sup>  $h_4$  min. = 0,5 mm.

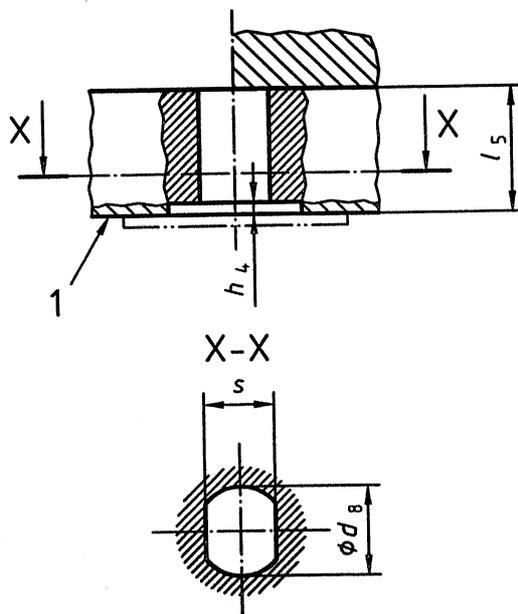
<sup>b</sup> Indicates the preferred dimension.

<sup>c</sup> Maximum transmissible torques are based on a maximum allowable torsional stress of 280 MPa for the driven component.

## 7.4 Drive by flat head

Dimensions of drive components for flat head drive shall meet the requirements of Figure 7 and Table 6.

The flat head drive position shall be as specified in 8.3, Figure 12.



### Key

- 1 Interface

Figure 7 — Drive by flat head

Table 6 — Dimensions and torques for drive by flat head

Dimensions in millimetres

Flange type	Max. flange torque Nm	$h_4$ max. <sup>a</sup>	$s$ H11										
			9	11 <sup>b</sup>	14 <sup>b</sup>	17 <sup>b</sup>	19	22 <sup>b</sup>	27 <sup>b</sup>	36 <sup>b</sup>	46 <sup>b</sup>	55 <sup>b</sup>	75 <sup>b</sup>
F03	32	1,5	9	-	-	-	-	-	-	-	-	-	-
F04	63	1,5	9	11 <sup>b</sup>	-	-	-	-	-	-	-	-	-
F05	125	3,0	9	11	14 <sup>b</sup>	-	-	-	-	-	-	-	-
F07	250	3,0	-	11	14	17 <sup>b</sup>	-	-	-	-	-	-	-
F10	500	3,0	-	-	14	17	19	22 <sup>b</sup>	-	-	-	-	-
F12	1 000	3,0	-	-	-	17	19	22	27 <sup>b</sup>	-	-	-	-
F14	2 000	5,0	-	-	-	-	-	22	27	36 <sup>b</sup>	-	-	-
F16	4 000	5,0	-	-	-	-	-	-	27	36	46 <sup>b</sup>	-	-
F25	8 000	5,0	-	-	-	-	-	-	-	36	46	55 <sup>b</sup>	-
F30	16 000	5,0	-	-	-	-	-	-	-	-	46	55	75 <sup>b</sup>
$\varnothing d_8$ min.			12,1	14,1	18,1	22,2	25,2	28,2	36,2	48,2	60,2	72,2	98,2
$l_5$ min.			16	19	25	30	34	39	48	64	82	99	135
Max. transmissible torque Nm <sup>c</sup>			32	63	125	250	350	500	1 000	2 000	4 000	8 000	16 000

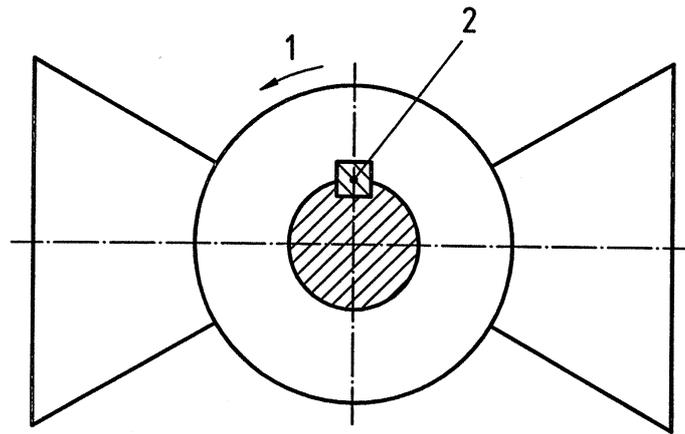
<sup>a</sup>  $h_4$  min. = 0,5 mm  
<sup>b</sup> Indicates the preferred dimension  
<sup>c</sup> Maximum transmissible torques are based on a maximum allowable torsional stress of 280 MPa for the driven component

## 8 Position of driven components at interface below part-turn actuator

### 8.1 Drive by key(s)

One or two keys may be used. With the valve closed the key(s) shall be located as shown in Figures 8 or 9. If more than two keys are required, their position shall be subject to an agreement between the supplier and the purchaser.

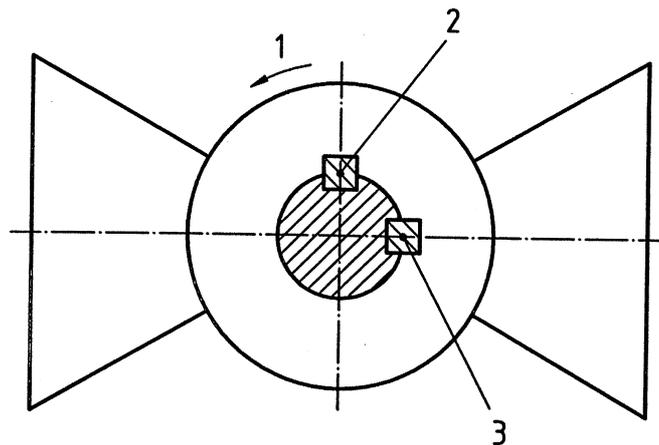
NOTE The standard closing direction is clockwise, as viewed from above the interface.



#### Key

- 1 Opening direction
- 2 Primary key

Figure 8 — Position of primary key on the driven component



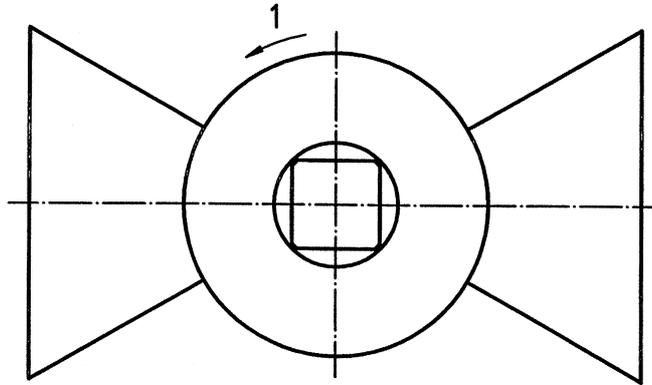
#### Key

- 1 Opening direction
- 2 Primary key
- 3 Secondary key

Figure 9 — Positions of primary and secondary keys on the driven component

## 8.2 Drive by parallel or diagonal square head

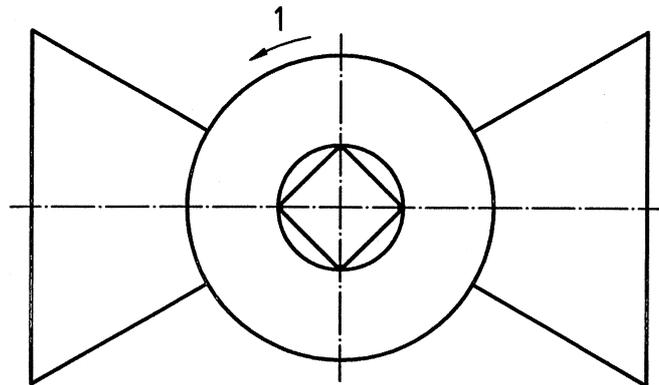
With the valve closed, the flat sides of the square head drive component shall be located as shown in Figures 10 or 11.



### Key

1 Opening direction

Figure 10 — Position of parallel square head driven component



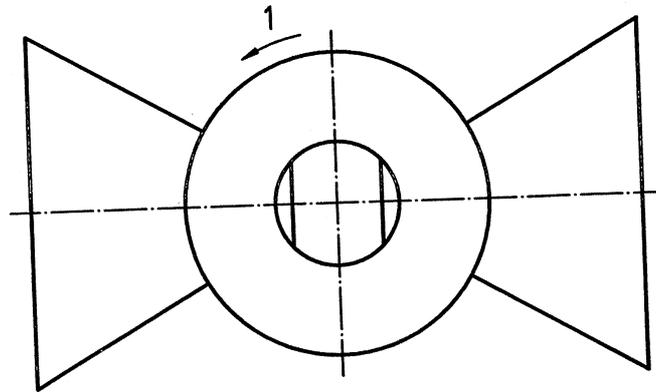
### Key

1 Opening direction

Figure 11 — Position of diagonal square head driven component

### 8.3 Drive by flat head

With the valve closed, the flat sides of the flat head drive component shall be located as shown in Figure 12.



**Key**

1 Opening direction

**Figure 12 — Position of flat head driven component**

## **Bibliography**

EN ISO 5210, *Industrial valves — Multi-turn valve actuator attachments (ISO 5210:1991)*.

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